

Editing/Deleting Members

Management of your participant database is crucial to ensuring your records are up-to-date which is imperative when communicating regularly with your members. The following steps outline how you can edit existing records in the database and removed defunct records or those created in error.

<u>Step 1</u>: Login to your administration console, click on **MemberDesq** and select **Members** from the sidebar menu.

1) NE SPORT	Moresq ShopDesq	Utilities Administration	Support		Matt Crawford ACU Hockey Club Deshboerd Log Off Time Remaining in Session: 19:35
Members	Member Lis	sting			
Member Types Member Groups					Actions +
Member Qualifications 🗸 🗸	Show 25 • ALL A B C D E F G	HIJKLMNOPQRSTUVWXYZ	2 0 1 2 3 4 5 6 7 8 9	T	nter Search Term Last Name 🔻 🭳
Calculation Trans	Last Name 🕈	First Name	Email	Status	Financial Status
Subscription Types	1 Results	ACU		Active 💌	No Actions -
I Financial 🗸				Inactive 👻	No As s -



- Step 2: Once you find the participant record you want to Edit select Edit or View from the Actions drop down menu.
- **Step 3:** If editing, click on the **Edit** button at the bottom of the screen, amend the details you want to change and click **Save**. The edit operation will only affect the fields that have been changed and all other details will remain unchanged.

Member Details Contact	Forms Access	Memberships	Financial	Member Groups	Linked Members	Organisations
First Name	ACU					
Last Name	1 Results					
Prefix	MRS					
Other Name						
Gender	Male					
ров	19-Nov-1994					
Occupation						
✔ Edit						

Step 4: To delete a member you must **View** the member record, and then select **Actions** and **Delete**. You will only be able to delete the member if they have an *Inactive* status.

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irst Name							
.ast Name							
Prefix							
Other Name							
Gender	Fen	nale					
DOB	05-	May-1995					
Occupation							

Note: A member must be *Inactive* before they can be deleted. Also, you are unable to delete a primary member if they are still linked to other members in the database. If you wish to delete a primary member you must first unlink all the attached members before you can proceed with the delete process.